

Format of Holding of Specified securities

**Post Scheme Preference Shareholding Pattern - Non-Convertible Redeemable Preference Shares proposed to be issued**

1. Name of Listed Entity: MUSIC BROADCAST LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 540366, RADIO CITY, NON CONVERTIBLE REDEEMABLE PREFERENCE SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars   | YES* | NO* |
|---|------|-----|
| a. Whether the Listed Entity has issued any partly paid up shares                         |      |     |
| b. Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      |     |
| c. Whether the Listed Entity has any shares against which depository receipts are issued? |      |     |
| d. Whether the Listed Entity has any shares in locked-in?                                 |      |     |
| e. Whether any shares held by promoters are pledge or otherwise encumbered?               |      |     |

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table 1 - Summary Statement holding of specified securities

| Category | Category of Shareholder         | No. of Shareholders | No. of fully paid-up NCPRS | No. of Equity paid-up NCPRS | No. of Shares Underlying Depository Receipts | Total No. of Shares Held (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities |             | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of) | Number of Locked In Shares |                             | Number of Shares pledged or otherwise encumbered | Number of preference shares held in dematerialized form |
|----------|---------------------------------|---------------------|----------------------------|-----------------------------|--|--|---|--|-------------|--|---|----------------------------|-----------------------------|--|---|
|          |                                 |                     |                            |                             |  |  |   | Class X  | Class Y     |  |   | No.                        | As a % of total Shares held |  |   |
|          |                                 | (III)               | (IV)                       | (V)                         | (VI)   | (VII)                                  | (VIII)  | (IX)   | (X)         | (XI)   | (XII)   | (XIII)                     | (XIV)                       | (XV)   | (XVI)   |
| (A)      | Promoter & Promoter Group       | 0                   | 0.00                       | 0.00                        | 0.00   | 0.00                                   | 0.00  | 0.00   | 0.00        | 0.00   | 0.00  | 0.00                       | 0.00                        | 0.00   | 0.00  |
| (B)      | Public                          | 3297                | 8969597.00                 | 0.00                        | 0.00   | 8969597.00                             | 100.00  | 8969597.00   | 0.00        | 100.00   | 100.00  | 0.00                       | 0.00                        | NA   | 8969597.00  |
| (C)      | Non Promoter-Non Public         | 0                   | 0.00                       | 0.00                        | 0.00   | 0.00                                   | NA  | 0.00   | 0.00        | 0.00   | NA  | 0.00                       | 0.00                        | NA   | 0.00  |
| (C1)     | Shares underlying DPS           | 0                   | 0.00                       | 0.00                        | 0.00   | 0.00                                   | NA  | 0.00   | 0.00        | 0.00   | NA  | 0.00                       | 0.00                        | NA   | 0.00  |
| (C2)     | Shares held by Employees Trusts | 0                   | 0.00                       | 0.00                        | 0.00   | 0.00                                   | NA  | 0.00   | 0.00        | 0.00   | NA  | 0.00                       | 0.00                        | NA   | 0.00  |
|          | <b>Total:</b>                   | <b>3297</b>         | <b>8969597.00</b>          | <b>0.00</b>                 | <b>0.00</b>                                  | <b>8969597.00</b>                      | <b>100.00</b>   | <b>8969597.00</b>  | <b>0.00</b> | <b>100.00</b>  | <b>100.00</b>   | <b>0.00</b>                | <b>0.00</b>                 | <b>0.00</b>                                      | <b>8969597.00</b>                                       |







| <b>Details of the shareholders acting as persons in Concert including their Shareholding:</b> |             |              |          |
|---|-------------|--------------|----------|
| Name of Shareholder   | Name of PAC | No of shares | Holding% |
|   |             |              |          |
| <b>Total:</b>   |             | <b>0</b>     | <b>0</b> |

| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, | No of shares |
|---|--------------|
|---|--------------|

**Certified True Copy  
For Music Broadcast Limited**

*Yogendra*

**Company Secretary**

