

RAG RAG MEIN  
DAUDE CITY.



March 09, 2017

The Listing Department  
The Bombay Stock Exchange Limited  
Phiroz Jeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Sub: Proposed initial public offering of Music Broadcast Limited (the “Company” and such initial public offering, the “Offer”)**

**Ref 1:** Scrip Code **951797** & Scrip ID **970MUBL18B** of privately placed non-convertible debentures having ISIN INE919107021

**Ref 2:** Scrip Code **951798** & Scrip ID **970MUBL20C** of privately placed non-convertible debentures having ISIN INE919107039

Dear Sirs,

In relation to our earlier communication dated November 28, 2016, February 23, 2017 and February 27, 2017 for the proposed initial public offering of equity shares by the Company, we wish to hereby inform that the Offer price has been fixed at ₹ 333 per equity share of the Company.

You are requested to take note of the same.

Thanking you

Yours faithfully

For Music Broadcast Limited

**Chirag Bagadia**

Company Secretary and Compliance Officer

Membership No: A21579

