

**RECONCILIATION OF NON CONVERTIBLE NON CUMULATIVE REDEEMABLE PREFERENCE SHARE CAPITAL AUDIT
REPORT AS ON MARCH 31, 2024**

1	For Quarter Ended	31.03.2024
2	ISIN :	INE919I04010
3	Face Value :	Rs. 10/-
4	Name of the company	MUSIC BROADCAST LIMITED
5	Registered Office Address	5th Floor, RNA Corporate Park ,Off Western Express Highway, Kalanagar, Bandra (East), Mumbai - 400051
6	Correspondence Address	5th Floor, RNA Corporate Park ,Off Western Express Highway, Kalanagar, Bandra (East), Mumbai - 400051
7	Telephone & Fax Nos.	022-66969100
8	Email address	cs@myradiocity.com
9	Name of the Stock Exchanges where the Company's securities are listed :	BSE LTD & National Stock Exchange of India Limited

	Number of shares	% of Total Issued Cap.
10 Issued Capital	8969597	100%
11 Listed Capital (Exchange -wise)(as per company record)	8969597	100%
12 Held in dematerlised form In CDSL	3701725	41.27%
13 Held in dematerlised form In NSDL	5267872	58.73%
14 Physical	0	0.00%
15 Total No. of Shares (12+13+14)	8969597	100%
16 Reasons for difference if any, between (10&11), (11&15)	NA	
Reasons for difference if any, between (10&15)	N.A	

17 Certifying the details of changes in share capital during the quarter under consideration as per table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. pending for SE (Specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18 Register of members is updated (Yes / No) Yes
If not, updated upto which date

19 Reference of Previous quarter with regards to excess dematerialised shares, if any. N.A

20 Has the company resolved the matter metioned in point no. 19 above in the current quarter ? If not, reasons why? N.A

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	N.A	N.A	N.A
Pending for more than 21 days	N.A	N.A	N.A

22 Name, Telephone & Fax No. of the compliance Officer of the company Arpita Mehrotra Kapoor
5th Floor, RNA Corporate Park,
Off. Western Express Highway, Kala Nagar,
Bandra (East), Mumbai - 400051
Tel: +91 22 66969100 Fax: +91 22 26429113

23 Name, Address, Tel. & Fax No., Regn. No. Of the Auditor CS Deepak Rane
Practicing Company Secretary
A/616, Trimurti Krupa, C.H.S., Eksar Road,
Borivali West, Mumbai - 400021
Regn No. 24110; C P No 8717
Mobile No. 9869218182

24 Appointment of common agency for share registry work, If Yes (name & address) Kfin Technologies Limited
Selenium Tower B Plot No. 31-32, Gachibowli Financial District,
Nanakramguda, Hyderabad, Telangana - 500 032.
Tel 040 - 67162222, Fax: 040 - 23431551
Email: Einward.ris@karvy.com

25 Any other detail that the auditor may like to provide (e.g. BIFR compny , delisting from SE, company changed its name etc.) N.A

Date: 08th April, 2024
Place: Mumbai



Deepak Rane

Deepak Rane
Company Secretary
Mem. No. 24110
CP No. 8717
UDIN: - A024110F000058529
Peer Review No: - 2063/2022